

Investment Project Report: June 2014

Latest action: Check balance and write this report

Invested: \$10,000

Balance: \$13,900

Details: I've been checking this every month but haven't written a report lately. The Money remains in the Target Retirement 2060 fund and has been growing.

Results:

June 2012: \$10,000 (approximate)

June 2013: \$11,600

June 2014: \$13,900

First year result (June 2012 to June 2013): 16%

Second year result (June 2013 to June 2014): 20%

Commentary: The great thing about getting rich slow I that you don't have to do much work. I still check in once each month. As I've said before, the point of a long-term lifecycle funds is to let the fund do the work. That being said, the Treasury Dept. has been pumping up the stock market in an effort to help the economy, so we are benefiting from that.